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Peter J. Antoszyk (motion for admission *pro hac vice* pending)

Counsel for Law Debenture Trust Company of New York, As successor Indenture Trustee and Property Trustee for the 8.25% Junior Subordinated Note Due 2033 and the Adjustable Rate Junior Subordinated Note Due 2033

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

| In re:                      | )<br>) Chapter 11                                    |
|-----------------------------|--|
| mile.                       | ) Chapter 11   |
| DELPHI CORPORATION, et al., | ) Case No. 05-44481 (RDE<br>) (Jointly Administered) |
| Debtors.                    | )<br>)<br>)  |

## **NOTICE OF APPEAL**

Pursuant to 28 U.S.C. § 158(a)(3) and Fed. R. Bankr. P. 8001 et seq., Law Debenture Trust Company of New York ("Law Debenture"), by and through its undersigned counsel, Brown Rudnick Berlack Israels LLP, hereby appeals to the United States District Court for the Southern District of New York from the Order Denying Motion of Law Debenture Trust

Company of New York Requesting an Order to Change the Membership of the Official

Committee of Unsecured Creditors, entered on February 8, 2006, by the United States

Bankruptcy Court for the District of New York (Drain, J.). Docket No. 2199.

The parties to the Order appealed from, and the names, addresses, and telephone numbers of their respective attorneys, are as follows:

Party Counsel

Law Debenture Trust Company of New York

(motion for admission pro hac vice pending)

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Richard G. Mason, Esq. Wachtell, Lipton, Rosen & Katz 51 West 52nd Street New York, New York 10019-6150 (212) 403-1000 Dated: February 17, 2006

Respectfully submitted,

## BROWN RUDNICK BERLACK ISRAELS LLP

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